

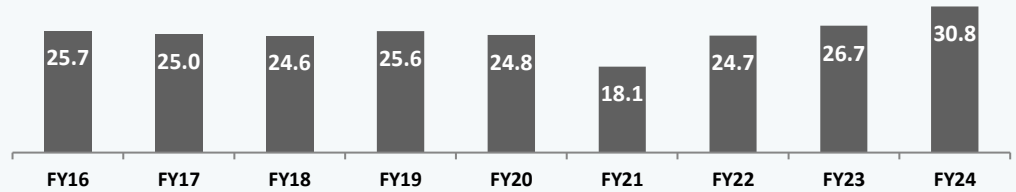


# RAILWAYS



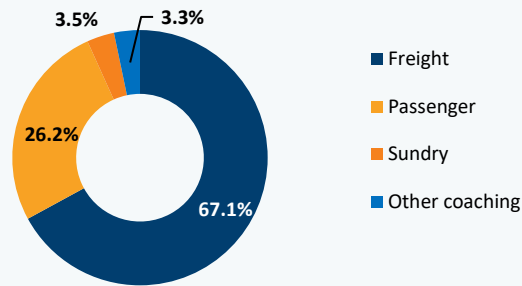
## MARKET SIZE

Gross Revenue Trends Over the Years (US\$ billion)



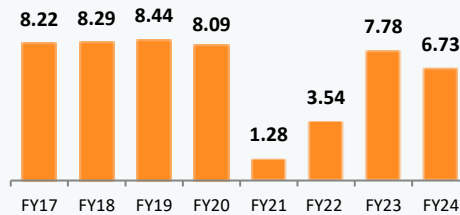
## SECTOR COMPOSITION

Revenue breakdown by segment, FY23

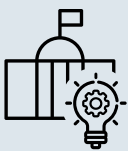
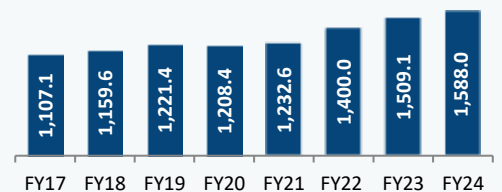


## KEY TRENDS

Trends in Passenger Volume (in billion)



Trends in Freight Volume (in million tonnes)



## GOVERNMENT INITIATIVES



Automobile Freight Train Scheme



R3i



Station Redevelopment



## ADVANTAGE INDIA

- **Growing demand:** In 2024-2025, the goal is to upgrade 40,000 conventional rail bogies to meet the 'Vande Bharat' standards.
- **Higher Investments:** FDI inflows in railway-related components stood at US\$ 1.40 billion from April 2000-December 2023. Rail infrastructure will see an investment of Rs. 50 lakh crore (US\$ 715.41 billion) by 2030.
- **Policy support:** Under the Union Budget 2024-25, the government allocated Rs. 2.62 lakh crore (US\$ 31.5 billion) to the Ministry of Railways. 5.02 lakh candidates were hired by the railways between 2014 and 2024. The Government has increased the scope of PPP beyond providing maintenance and other such supporting roles. PPP is being utilized in areas such as redevelopment of stations, building private freight terminals and private container train operations.
- **Attractive opportunities:** Indian Railways is developing and creating technology in areas such as signaling and telecommunication with 15,000 kms being converted into automatic signaling and 37,000 kms to be fitted with 'KAVACH', the domestically developed Train Collision Avoidance System.