

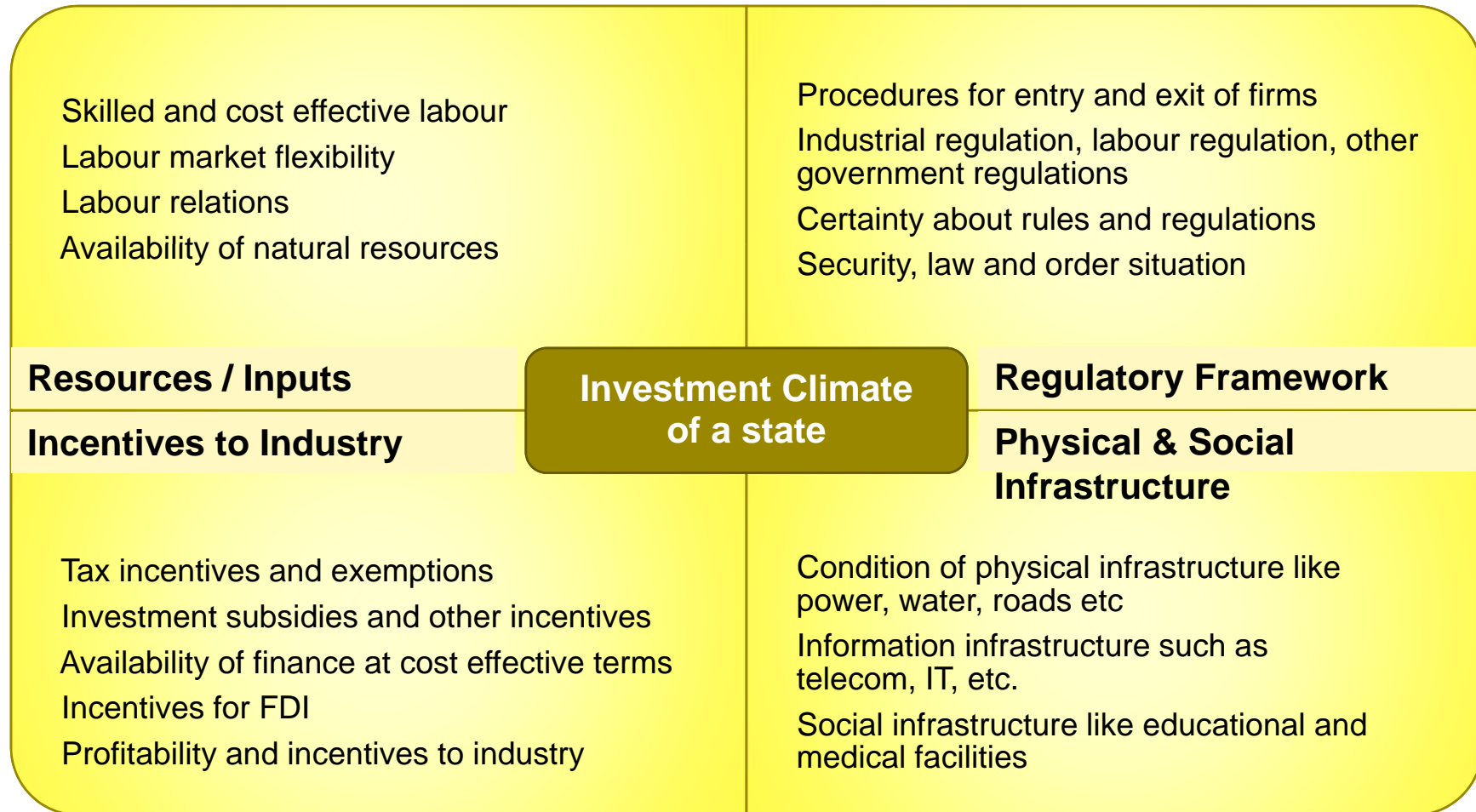


RAJASTHAN

December 2008



Investment climate of a state is determined by a mix of factors



The focus of this presentation is to discuss...

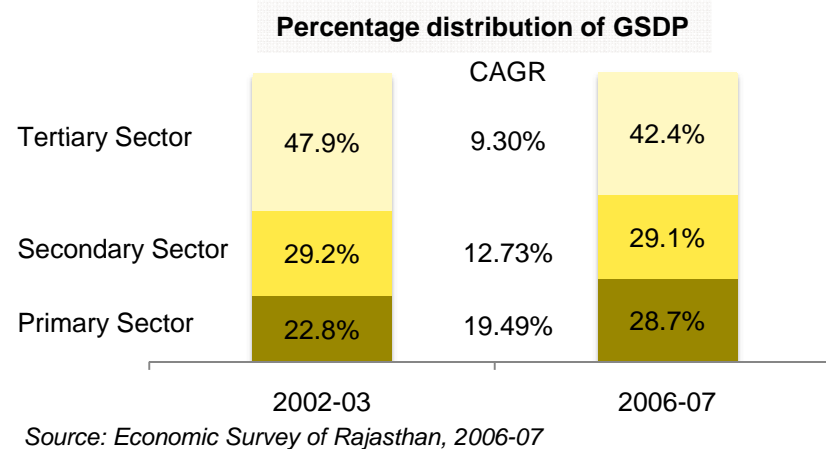
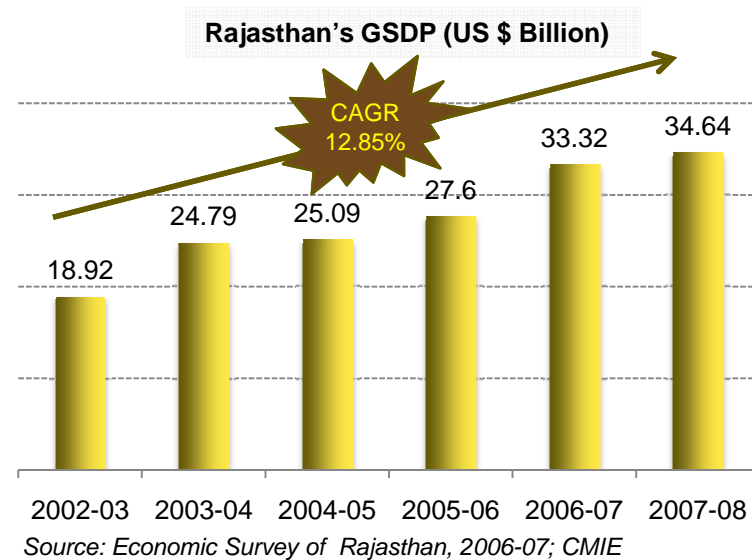
- ⌘ Rajasthan's performance on key socio-economic indicators
- ⌘ Availability of social and physical infrastructure in the state
- ⌘ Policy framework and investment approval mechanism
- ⌘ Cost of doing business
- ⌘ Key industries and players

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Rajasthan's economic performance has been impressive, driven by all three sectors of the economy

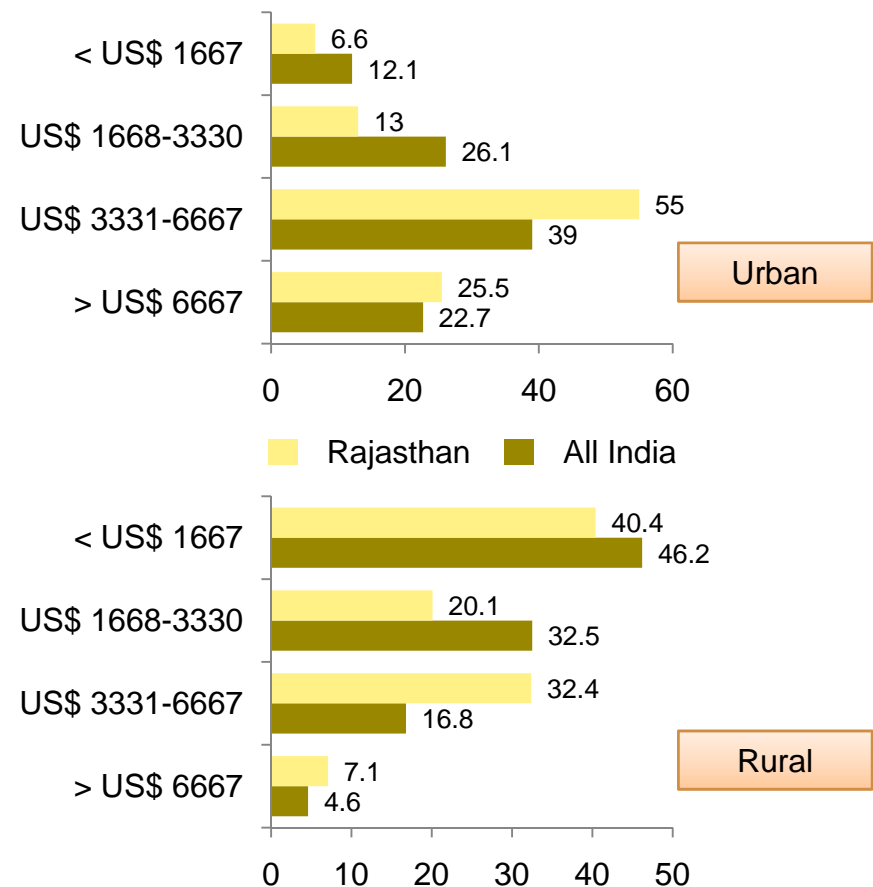
- The state's GDP grew an impressive 12.85 per cent between 2002-03 and 2007-08 to reach US\$ 34.64 billion.
- Agriculture accounts for 80 per cent share in the primary sector and has grown at a CAGR of 21 per cent between 2002-03 and 2006-07.
- Tertiary sector has the largest share contributing 42.2 per cent, driven by growth in sub-sectors like trade, hotels & restaurants and real estate having 46 per cent share in tertiary sector with a CAGR of nine per cent between 2002-03 and 2006-07.
- Secondary sector driven by construction (comprising of 50 per cent share in sector and CAGR of 23 per cent between 2002-03 and 2006-07).



Distribution of household income and assets in the state (1/2)

- The per capita income of Rajasthan is US\$ 442.67, while the all-India average is US\$ 514.2.
- Estimated percentage of population in Rajasthan below poverty line is 12.11 per cent, as compared to 19.34 per cent for all-India.
- Distribution of households by income shows that share of households in higher income categories in Rajasthan is greater than for all-India, a trend common for rural as well as urban households.

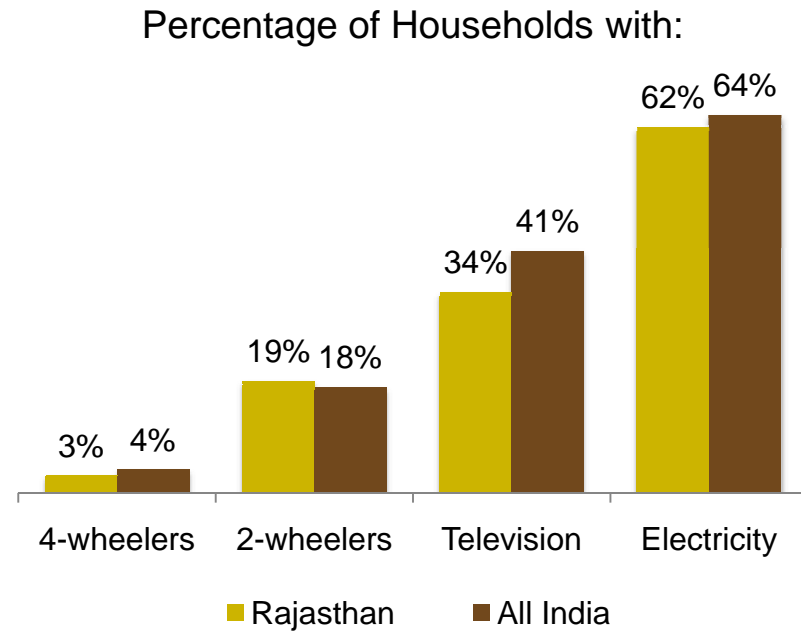
Distribution of Households by Income (%)



Source: The Market Skyline of India 2006 by Indicus Analytics

Distribution of household income and assets in the state (2/2)

- In ownership of assets like four wheelers and consumer electronics, Rajasthan is slightly lower than all- India figures, except in the case of two wheelers.



Industrial performance has been driven by small scale units

- Small scale units generate seven times the employment generated by the medium and large industry
- Small units dominate almost all industries in the state
- Key Industries in Rajasthan:
 - Agro industries
 - Cement products
 - Ceramic industry
 - Food processing industry
 - Gaur gum
 - Hand tools
 - Handicraft
 - Handmade paper
 - Gems & Jewellery
 - Marble
 - Oil industry
 - Stone quarrying

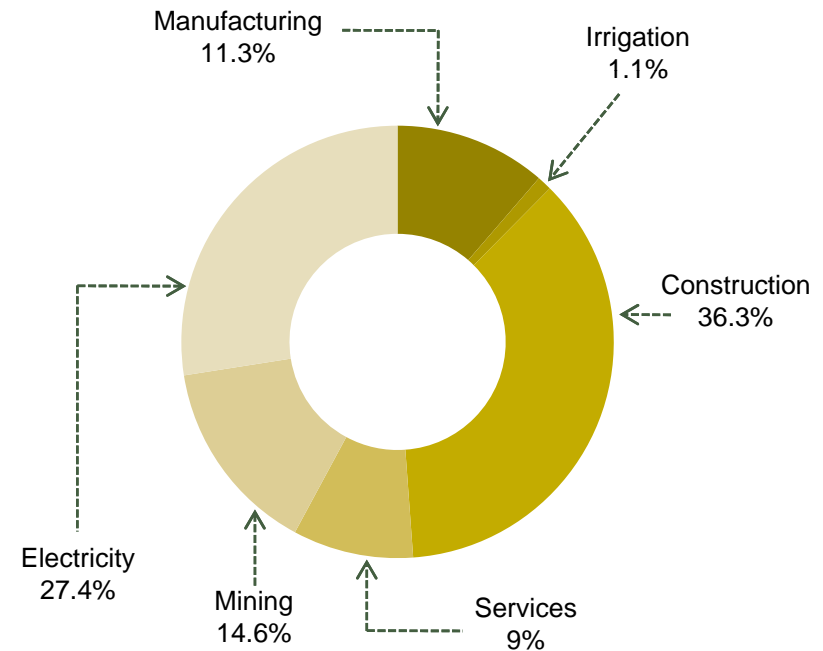
Parameter	Large & medium industries	Small scale units
Working units (No.)	384	275,000
Fixed investment (US\$ billion)	3.22	0.97
Employment (number million)	0.15	1.06

Source: Economic Survey of Rajasthan (2006-07)

Rajasthan has witnessed a strong inflow of investments in the manufacturing sector

- As of June 2008, total outstanding investment in Rajasthan stood at US\$ 27.31 billion, an impressive increase from US\$ 13.3 billion outstanding in June 2007.
- The construction industry has the highest outstanding investments at US\$ 9.91 billion, followed by the electricity sector at US\$ 7.5 billion.

Break-up of Investments by Sector



Source: CMIE

The top districts in state (1/2)

District	Industries
Ajmer	Asbestos cement pipes, cast iron foundry ,cotton and synthetic yarn ,cement, dairy
Alwar	Bone china crockery, caustic soda, cement, ceramic tiles, dyes and chemicals, edible oil, electronics, engineering machines, GI and CI pipes, granite slabs and tiles, hand tools and marble
Barmer	Bentonite grinding, cement bricks, embroidery and tailoring, flour mills, granite cutting and polishing, guar gum, non-edible oil, plaster of Paris, stone crushing, textile dyeing and printing
Bharatpur	Baby food, cattle feed, cement, machinery, grain and dal processing, heavy duty structures, hydraulic crane and general structure, leather foot wear, match boxes, nuts and bolts, oil mill, rail wagons, salt glazed stone ware pipe and fittings, sleepers, spokes and steel
Bhilwara	Pressure pipes, basic metal and alloy units, bread and biscuits, cardboard boxes, carpet and shoddy yarn, cattle feed, confectionary, cotton ginning, cotton niwar and tape, cotton and synthetic yarn, cotton mercising and doubling yarn, cotton textiles and electrical machinery
Bikaner	Bathroom fittings, snack foods, carpet and shoddy yarn, cattle feed, cement, ceramic tiles, cotton textiles, dairy products, groundnut oil, gypsum grinding, handicraft items, and leather footwear

The top districts in state (2/2)

District	Industries
Bundi	General engineering, oil mills, oil refining, paper and Portland cement
Chittaurgarh	Bidi, cement, chemical based units, cotton (in bales) textiles, electrical machinery and parts, and general engineering workshop
Jaipur	Acetylene gas, ACSR conductors, ball bearings, bottling of LPG, ceramics, pottery, cold roll strips, common salt, corrugated boxes, oil cakes, durries, dyeing and printing, edible oil, electronic items, engraving on brass items, ferrous and non-ferrous castings, and gems and jewellery.
Jodhpur	Agricultural equipments and tractor trolleys, ball bearing, calcium carbonate, cotton and synthetic yarn, copper and copper based alloy industries
Kota	Caustic soda, channel gates, cotton textiles, electrical machinery embroidery units, engineering units, EPBX electronic exchange, general engineering works, Kota stone cutting and polishing, leather footwear, nylon yarn, oil mills, paper and paper products
Udaipur	Agro based units ,ball bearings, edible oils, leather tanning units, mineral based items and textiles

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Social infrastructure in the form of educational and medical institutions is improving

Education infrastructure

- Rajasthan has one college for a population of 63,000 as compared to the national average of one college for a population of 77,000.
- Over 729 institutes including 64 Engineering Colleges, 38 Polytechnic Institutes and 431 Industrial Training Institutes (ITIs).
- World-renowned institutions, including Raffles University, Singapore, Manipal University and NIIT are set to commence operations soon.

Medical infrastructure

- Rajasthan has 126 hospitals, 202 primary health centres and 1530 dispensaries.

State government has constructed four main hospitals in Jaipur, namely Zanana Hospital, MahilaChiktsalya, Jay Kay Lon Hospital and S.M.S. Hospital at a combined cost of US\$ 4.94 million between 2004 and 2005.

Comparison of health indicators

	Rajasthan	All-India
Birth Rate (per thousand persons)	28.6	24.8
Death Rate (per thousand persons)	7.0	8.1
Infant mortality rate (per thousand live births)	68	63
Life Expectancy at Birth (Years)		
- Male	62.2	64.1
- Female	62.8	65.4

Source: India Stats, Ministry of Health, CMIE

Rajasthan – improvement in banking infrastructure

- Credit deposit ratio was 78.12 per cent in September 2006 in Rajasthan, as compared to the all India figure of 72.99 per cent.
- The outstanding scheduled commercial bank credit in Rajasthan grew from US\$ 9.4 billion as on March 31, 2006 to US\$ 12.8 billion as on March 31, 2007 an increase of 37.2 per cent.

Financial institutions in Tamil Nadu	
Primary agricultural credit societies	5651
Regional Rural banks	1009
SBI and Associates banks	2116
Other Schedules commercial banks	340
Foreign banks	4

Source: Reserve Bank of India

Transport infrastructure is adequate and is also being upgraded (1/2)

Roads

- Rajasthan has a total road length of 180,000 km. Of these, 5,655 km are national highways, 11,615 km are state highways and 7,340 km are major district roads.
- Through various schemes like the Missing Link project and Central Road Fund, new roads are constructed to link all villages in the state.
- Under the state's Mega Highways Project, over 1000 Km. of road stretches joining national highways are being upgraded into expressways, providing better and quicker connectivity.
- Road Infrastructure Development Company of Rajasthan Ltd (RIDCOR) is

an ambitious initiative of Government of Rajasthan for improving the State's road infrastructure. RIDCOR is a public limited company constituted as a 50:50 joint initiative of Government of Rajasthan and Infrastructure Leasing and Financial Services Ltd (IL&FS).

Transport infrastructure is adequate and is also being upgraded (2/2)

Civil Aviation

- Jaipur has a fully operational international airport with flights to Dubai, Sharjah, Bangkok and Singapore.
- Besides Jaipur, domestic airports are located at Jodpur and Udaipur, with regular flights from New Delhi, Mumbai, Kolkata, Hyderabad, Bangalore and Ahmedabad.
- Air cargo complex at Jaipur, inland container depots at Jaipur, Jodhpur, Bhilwara, and Bhiwadi provide conducive environment for trade within and outside India.

Railways

- Rajasthan has a good railway network with a route length of about 5,911 kilometres, out of which 65 per cent is under broad gauge.
- Railway route length per 1000 Sq. Km. of geographical is 17.05 Km in the state as against the national average of 19.23 Km.
- Important routes are Jodhpur - Marwar, Jodhpur -Jailsalmer, Lalgarh - Kolayat and Lalgarh - Merta Road.

The situation in the power sector is encouraging

Power

- Total installed capacity in Rajasthan as of March 2007 is 6,335 MW.
- Per capita consumption of electricity in Rajasthan is 572.20 kWh, which is lower than the national average of 631.41 kWh for the year 2005-06.
- The State plans to add another 3180 MW to the existing capacity by 2012. Three new power units have recently been commissioned (a 125 MW lignite-based thermal power plant and two units of 110 MW gas-based thermal power plants).
- Six more units are under construction that would add 1180 MW to the State's supply.
- Renewable energy sources like the Wind Power Project (450 MW installed) and Biomass Project (46.3 MW installed) have been actively promoted by the state government.
- Domestic Lighting System (DLS) is being installed under the state plan. 72,491 DLS has been installed in more than 2000 villages of the state.

The situation in the telecommunication is encouraging

Telecommunications

- According to TRAI, the Rajasthan Circle had a total of 17.46 million cellular subscribers as on September 2008, accounting for 5.53 per cent share in the overall cellular base of the country.
- The state had a total of 1.7 million wireline subscribers, accounting for 4.4 per cent of the country's total
- The state has about 10,450 post offices, 559 telegraph offices and 2,347 telephone exchanges.

Industrial Infrastructure is being built up

The State is focusing on sector-specific infrastructure for food, apparel, and IT & electronics

Infrastructure	Details
Theme Parks	RIICO is developing Theme Parks (Special Purpose Industrial Parks) with special set of infrastructure and facilities for establishing industries of the same discipline.
Export Promotion Industrial Parks	Export Promotion Industrial Parks have been set up at Sitapura in Jaipur, Neemrana in Alwar and Boranada in Jodhpur. EPIP Jaipur is the largest export park in northern India.
SEZs	RIICO has set up two Special Economic Zones (SEZs) in the state for gems & jewellery and handicrafts at Jaipur and Jodhpur respectively. These zones will be free from all domestic tax burdens and there will be no procedural bottlenecks.
SEZ for IT	State-of-the-art Special Economic Zone is being developed by Mahindra and Mahindra with an investment of US\$ 244 million, which will have Infosys and Wipro as anchor investors and would attract the best of names from India and abroad.
Inland Container Depots	For movement of cargo, there are Inland Container Depots at Jaipur, Jodhpur, Bhiwadi and Bhilwara.

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Key nodal agencies in Rajasthan

Bureau of Investment Promotion (BIP)	<ul style="list-style-type: none">• BIP is also the state government's nodal agency for attracting foreign direct investment (FDI) and non resident Indian (NRI) investment.• Assists entrepreneurs in setting up operations in the state.
Rajasthan State Industrial Development and Investment Corporation (RIICO)	<ul style="list-style-type: none">• RIICO is the sole agency in the State that develops land for the industry.• RIICO provides financial and other vital infrastructural facilities for industries.
Rajasthan Financial Corporation (RFC)	<ul style="list-style-type: none">• Provides medium and long-term loans for new industrial units in small and medium scale sectors,• RFC also assists in the planning and balancing the development of industries in the State.
Tamil Nadu Urban Finance Infrastructure Development Corporation (TUFIDCO)	<ul style="list-style-type: none">• Corporation identifies commercially viable infrastructure projects, prepares detailed feasibility and investment reports and offers these to the private sector for implementation.

Attractive investment climate in the state being created through investor friendly sector specific policies (1/5)

Health care policy

Aims to promote private investment in health care facilities

Key initiatives under this policy include the following

- To promote private sector investment in medical & health care Institutions, medical & dental Colleges and support units like diagnostic centres, blood banks and paramedical training Institutes
- To ensure delivery of quality health care at reasonable costs
- To promote development of Centers of Excellence for Medical Care
- To promote Rajasthan as a medical tourism destination
- To develop Complementary and Alternative Medicine Centres
- To develop Super Specialty Health Care Institutions
- To promote public-private participation in Medical & Health sector.

Attractive investment climate in the state being created through investor friendly sector specific policies (2/5)

Hotel policy 2006

Aims at bridging the gap between the demand and supply of hotel accommodation in Rajasthan

Thrust areas include

- Ensuring easy availability of suitable land for development of Hotel/Accommodation infrastructure
- Provide Higher Floor Area Ratio (FAR) for new hotel projects
- Water supply charges as per industrial rates
- Property tax to be charged as per industrial rates.

Power policy

Aim is to provide an environment that is conducive for private sector participation

Key initiatives include

- Land will be acquired by the state government and allotted to the entrepreneur at the cost of acquisition
- 100 per cent exemption on the stamp duty for execution of deed related to land, financial procedure document and lease documents etc., provided the capital cost of the project exceeds US\$ 167 million.
- Co-operation in identification and commitment of water availability for power plants.
- The above concessions are available if at least 50 per cent of the energy generated in a year from the project under this policy is sold/used within Rajasthan.

Attractive investment climate in the state being created through investor friendly sector specific policies (3/5)

IT and ITES policy 2001

An action plan to harness the potential benefits offered by IT

Key initiatives under this Policy include

- An escort service will be started with one Government official becoming the single point of contact for approvals and clearances.
- Self certification allowed for IT & ITES companies for several compliances.
- Exemption from certain provisions related to working on declared holidays, opening and closing hours and running 3-shift operations.
- Inspection by Labour department waived off.
- IT and ITES units declared as Public Utility Services under the provisions of the Industrial Disputes Act, 1947
- The FAR applicable shall be up to double of what is applicable for commercial buildings
- Software units would be permitted to be set up in residential areas.
- Fiscal incentives would be, as given in the Rajasthan Investment Promotion Policy, 2003.
- VAT on all products has been rationalised at minimum floor rate of four per cent.
- Mega Projects shall be entitled to a special package of incentives
- Rebate in cost of Government land or land made available by the RIICO.

Attractive investment climate in the state being created through investor friendly sector specific policies (4/5)

Tourism policy

Focuses on optimum utilisation of rich tourism resources of the state to generate employment, especially in rural areas

Key initiatives under this policy include

- Increase employment opportunities, especially for unemployed rural youth
- Optimum utilisation of rich tourist resources of the State in order to attract the maximum number of domestic and international tourists.
- To facilitate the growth of tourism in the State and to further involve the private sector in the development of tourism in Rajasthan.
- To make tourism a "People's Industry" in the state.
- Preservation of rich natural habitat and bio-diversity, historical, architectural and cultural heritage of Rajasthan; special emphasis on conservation of historical monuments in Rajasthan.

Attractive investment climate in the state being created through investor friendly sector specific policies (5/5)

Biotech scheme 2004

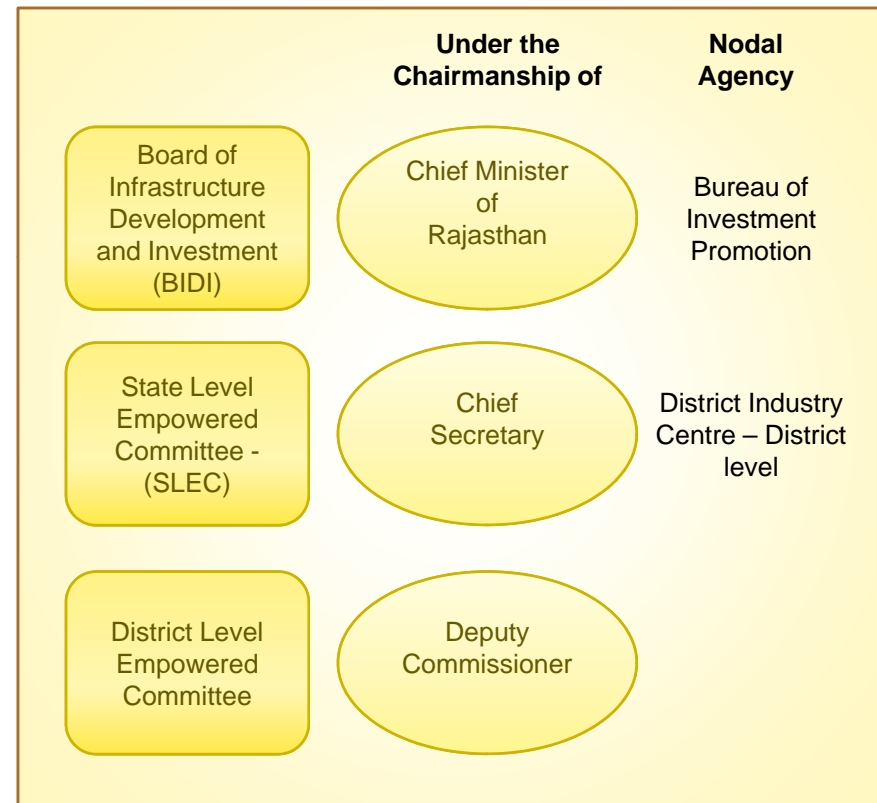
To facilitate the growth of biotech industries and development of clean biotech technologies

Key thrust areas

- Positioning the State as an attractive destination for the development and growth of biotechnology industries.
- Create and continuously upgrade biotechnology infrastructure in the State through Government and / or public-private partnership.
- Create and develop trained human resources in biotechnology.
- Outline a set of incentives and concessions for biotechnology industry to attract investment to the state.

Three-tier Single Window Clearance mechanism exists to facilitate speedy implementation of industrial projects

- District Single Window Clearance Committee for each district in the state and chaired by the Deputy Commissioner, with senior-most officers of concerned departments in the district as members.
- Empowered Committee chaired by Chief Secretary to Government of Rajasthan and with principal Secretaries of concerned state departments as members.
- State Board with the Chief Minister of Rajasthan as its Chairman and ministers of state departments as its members.



Source: www.investrajasthan.com

Concerned Agencies and time estimates for starting business in Rajasthan (1/2)

Approvals and clearances required	Departments to be consulted	Estimated time taken (days)
<ul style="list-style-type: none"> • Industrial License • Sponsorship for Raw Materials and inputs. • Land Allotment 	Industrial Commissionerate and Revenue Department	15 days 30 days 30 days district level 60 days government approval
<ul style="list-style-type: none"> • Incentives 	Bureau of Investment Promotion	Clearance at district level 30 days State level clearance 45 days
<ul style="list-style-type: none"> • Sanction of Loan 	RFC	60 days
<ul style="list-style-type: none"> • Site approval/environmental clearance • Adequacy Certificate • No Objection Certificate 	Department of Environment Pollution Control Board	90 days Green Category: 30 days Red Category: 45 days

Concerned Agencies and time estimates for starting business in Rajasthan (2/2)

Approvals and clearances required	Departments to be consulted	Estimated time taken (days)
Release of Power Connection	RSEB	<ul style="list-style-type: none"> • Load up to 60HP: Issue of demand notice 21 days • Release of connection 30 days from demand notice • Load from 60HP-300KW: Demand notice 30 days • Release of connection 60 days from demand notice • Load 300-3000KW: Issue of demand notice 60 days • Release of connection 75 days from issue of demand notice • Load above 3000KW: Issue of demand notice 60 days • Release of connection 90 days from issue of demand notice

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- ⌘ **Cost of doing business**
- ⌘ Key industries and players

Cost of doing business in Rajasthan

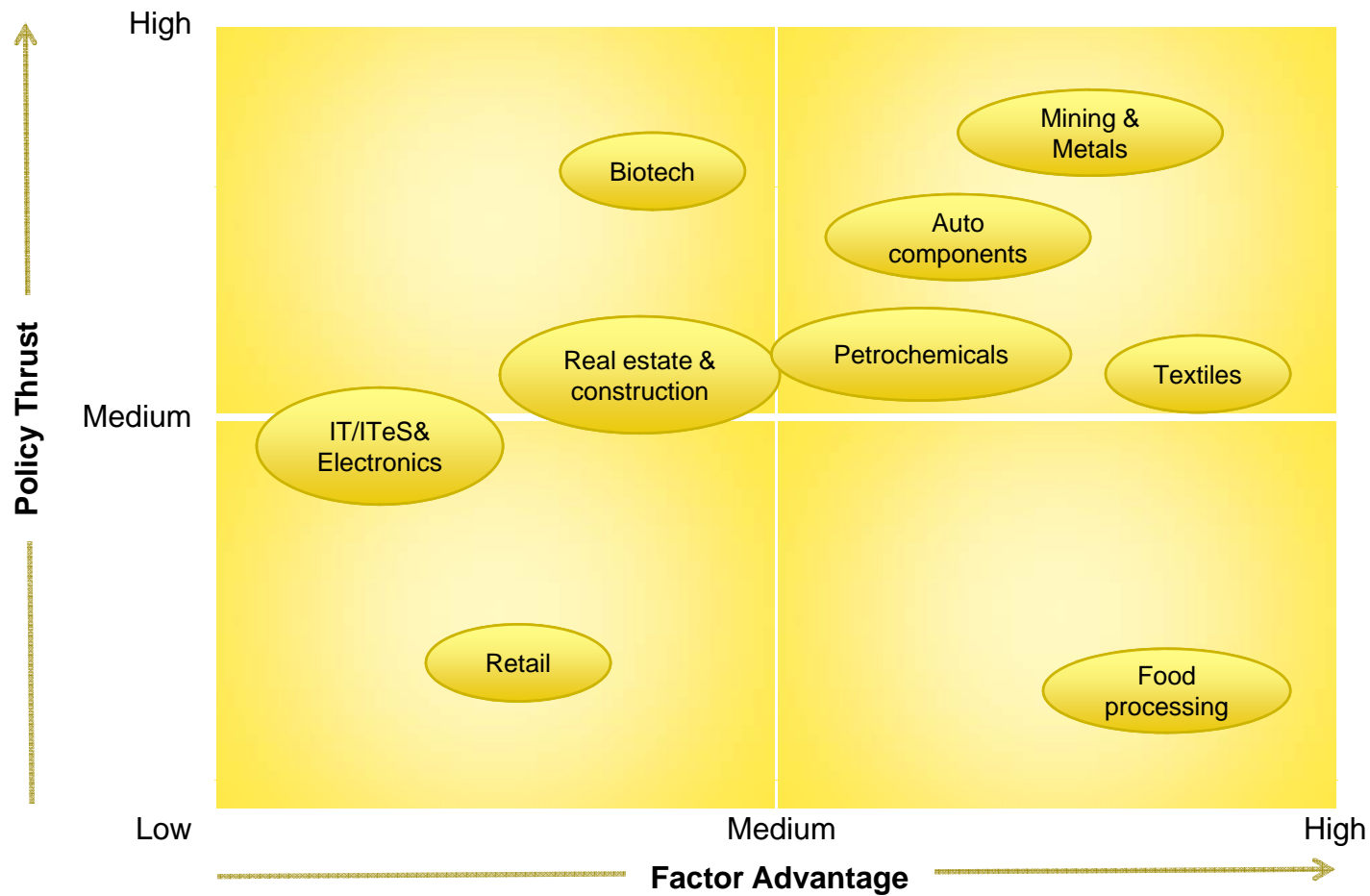
Cost Parameter	Cost Estimate	Source
Cost of Land	US\$ 62 to US\$ 122 (per Sq.ft.)	India Realities
Hotel cost	US\$ 20 to US\$ 200 per room night	Leading hotels in the state
Cost of office space	US\$ 177 to US\$ 220 per month for a 2,000 Sq.ft.	Discussions with property dealers
Cost of residential space	US\$ 60 to US\$ 120 per month for a 2,000 Sq. ft. house (Rates depend on the type of structure and location)	Discussions with property dealers
Power cost	Industrial use: 11 cents per kWh	India stat
Cost of water	Commercial & Industrial: <ul style="list-style-type: none"> • 0-15,000 kilolitres 24 cents per kilolitre • 15,000-40,000 kilolitres 35 cents per kilolitre • 40,000 and above 50 cents per kilolitre 	Public Health Engineering Department, Rajasthan

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Key industries that have developed in the state are a result of the policy thrust of the government and several factor advantages

Industry Attractiveness Matrix:



Overview of the Cement industry in Rajasthan




Overview:

- The state of Rajasthan is also the major producer of cement and accounts for 15 per cent of the cement output of the country.
- Rajasthan has a cement producing capacity of over 13 million tonnes per annum.
- The key strength of Rajasthan's cement industry is the presence of large limestone reserves, estimated to be over 2.5 billion tonnes.

Key Player

- ACC
- Ambuja Cement
- Birla Corp
- Mangalam Cement
- Grasim Industries Ltd

Key players in the cement segment (1/2)

<p>ACC</p> 	<ul style="list-style-type: none"> • The company is the largest cement producer in India with a total installed capacity of 20 million tonnes. • The company is also the largest manufacturer of ready--mix concrete in India.
<p>Ambuja Cement Limited</p> 	<ul style="list-style-type: none"> • The total cement capacity of the company is 16 million tonnes. • It is the most profitable cement company in India, and the lowest cost producer of cement in the world. • It has cement plants at Maharashtra, Gujarat, Himachal Pradesh, Punjab, Rajasthan, Chhattisgarh and West Bengal.
<p>Birla Corporation Limited</p> 	<ul style="list-style-type: none"> • Birla Corporation Ltd. is the flagship company of the M.P. Birla group. • The company owns seven cement plants located at West Bengal, Madhya Pradesh, Rajasthan and Uttar Pradesh with an annual manufacturing capacity of 5.78 million tonnes. • The company has diversified business interests which include manufacturing cement, jute goods, textile yarn, PVC products, auto trim parts and steel foundries.

Key players in the cement segment (2/2)

Mangalam Cement	<ul style="list-style-type: none">• Mangalam Cement Limited's principal activities are to develop, manufacture and distribute portland cement and clinker in India.• The plant of the company is located in the district of Kota.• The company has limestone deposits at Morak, these limestone deposits are ideal for the manufacture of portland cement.
Grasim Industries Limited	<ul style="list-style-type: none">• Grasim Industries Ltd. is a flagship company of the Aditya Birla Group.• With a total grey cement capacity of 13.12 million tonnes per annum, Grasim is among the largest producers of grey cement in India.• It has its cement unit at Shambhupura in Rajasthan with an annual capacity of 1.5 million tonnes per annum.• Grasim produces both grey and white cement in Rajasthan.

Overview of Chemical industry in Rajasthan

Overview:

- Chemical industry in Rajasthan accounts for 15 per cent of the total investment.
- Major chemicals produced in Rajasthan include fertilizers, caustic soda and pesticides.
- The principal industrial complexes for chemicals are at Jaipur, Kota, Udaipur and Bhilwara.

Key Players

- Chambal Fertilisers and Chemicals Limited
- P I Industries Limited

Key players in chemical industry

Chambal Fertilizers and Chemicals Limited	<ul style="list-style-type: none">• Chambal Fertilisers and Chemicals Limited (CFCL) was promoted by Zuari Industries Ltd.• The company is in the business of manufacturing and distribution of urea, agri-inputs, fertilisers, plant protection chemicals, seeds and bio-fertilisers etc.• Operates two nitrogenous fertiliser plants near Kota in Rajasthan.• Largest fertiliser complex in the private sector in India, with a capacity of over 1.72 million tonnes per annum of urea.
P I Industries Limited	<ul style="list-style-type: none">• The company mainly produces Organophosphorous insecticides.• The company has its plant at Udaipur in Rajasthan, producing liquid insecticides, minerals, minerals and allied products, polymers and solid insecticides.

Key players in the steel industry

Asian Alloys Limited	<ul style="list-style-type: none">• Asian Alloys Limited (AAL) manufactures steel ingots and castings.• Its units are located in Punjab and at Bhiwadi in Rajasthan.• Company's products are mainly used in the paper and rubber industry.
Kamdhenu Ispat Limited	<ul style="list-style-type: none">• Kamdhenu Group is a manufacturer of international quality steel bars in Northern India and the first to receive ISO-9002 certification by NQA QSR Dutch Council of quality ISO - 9002 systems.• Steel bars are manufactured at its unit in Bhiwadi.• Its paint division has its plant in Alwar.
PSL Limited	<ul style="list-style-type: none">• PSL manufactures steel pipes.• The company's activities include manufacture of protective coatings for steel pipes, epoxy coatings for reinforcement bars, manufacture of epoxy powder paint and galvalum range of aluminium sacrificial anodes and the processing of iron ore.

Overview of Automotive and Auto components industries in Rajasthan

Overview:

- Rajasthan provides easy access to the automotive market in northern India, which comprises 33 per cent of automobile sales in the country.
- Rajasthan's strategic location provides access to two of the areas where automobile production in the country is concentrated (Gurgaon and Pune)

Key Players

- Amtek India
- Ashok Leyland

Key players in automotive and auto components industries

Amtek Auto Limited



- A flagship of Amtek Group, it is a leading Indian supplier of automotive components with operations in forgings, machining and sub-assemblies.
- The company supplies over 300 varieties of components and assemblies to leading domestic and global vehicle manufacturers.
- The company's machining capacity is 40 million parts and its forging capacity is 225,000 tonnes per annum.

Ashok Leyland Limited



- Ashok Leyland Ltd (ALL), the flagship company of Hinduja Group is a leading manufacturer of commercial vehicles in India.
- Its manufacturing facilities are located at Ennore (Chennai, Tamil Nadu), Ambattur (Chennai, Tamil Nadu), Hosur (Tamil Nadu), Bhandara (Maharashtra) and Alwar (Rajasthan).
- In July 2007, the company entered into a joint venture with the Alteams Group, Finland to manufacture high pressure die castings and aluminum products predominantly for the automotive and telecommunications sector.

Overview of Marble industry and key players

Overview:

- Marble is one of the key industry in the state. Most of the units forms part of small and medium scale.

Elegant Marbles	<ul style="list-style-type: none">• Elegant Marbles markets and processes marble and granite.• The total installed capacity of Marble and Granite are 80,000 Sq.mt. and 16,100 Sq.mt. respectively.
Maadhav Granite and Realty Limited	<ul style="list-style-type: none">• The company exports its products to over 20 countries including the US, Germany, Holland, Singapore and Australia.• It has a installed capacity of 751,338 Sq.mt. per annum for processing granite tiles.• The company has acquired two wind turbine generators each of 1.25 MW and has diversified into power generation.

Overview of Hospitality industry

Overview:

- Rajasthan's share in India's foreign and domestic tourist arrivals stands at 11.2 per cent and 3.3 per cent respectively.
- Rajasthan has a developed tourism infrastructure, with over 6,000 hotel rooms spread over more than 150 hotels.
- Rajasthan also runs the "Palace on Wheels' luxury train, which is well known attraction for foreign tourists.
- The number of foreign tourists visiting India is expected to grow by over seven per cent per annum over the next decade.

Key Players

- East India Hotels
- Indian Hotels

Key players in hotel industry

EIH Limited	<ul style="list-style-type: none">• The Group's principal activity is to operate restaurants, bars and hotels.• Its services include airline catering, management of restaurants and airport bars, travel and tour services, car rental, project management and corporate air charters.
Indian Hotels	<ul style="list-style-type: none">• The Indian Hotels Company (IHC) is the hospitality arm of the Tata Group.• IHC operates six hotels and resorts in Jaipur, Udaipur, Jodhpur and Ranthambore National Park, with over 400 rooms.• Some of its renowned projects in Rajasthan include Rajvilas, a deluxe Oberoi Hotel in Jaipur, The Trident in Jaipur and The Trident in Udaipur.

Overview of Mining industries in Rajasthan

Overview:

- Rajasthan is the second largest mineral producing state in India.
- 79 varieties of minerals are available in the Rajasthan
- Important minerals are silver, phosphate fluoride, phosphorite, rock, phosphate, copper ore, zinc, gypsum, clay, granite, marble, sandstone, dolomite, calcite, emeralds and garnets.

Key Players

- Hindustan Zinc Limited
- Hindustan Copper Limited

Key players in mineral industry

Hindustan Zinc Limited



- Hindustan Zinc Ltd (HZL) is India's leading zinc producer, a part of the Vedanta Resources Group.
- The company has commissioned 170,000 tonnes per annum Hydro Met Zinc Smelter along with a captive power plant of 154 MW at Chanderiya in Rajasthan, its lead project of 50,000 tonnes per annum capacity using Ausmelt technology was commissioned in 2005-06.
- HZL operates open cast (RampuraAgucha Mine) as well as underground mines (RajpuraDariba and Zawar Mines) in Rajasthan, with RampuraAgucha mines being one of the most cost-efficient Zinc mines in the world.

Hindustan Copper Limited



- Hindustan Copper Limited (HCL), a public sector undertaking under the administrative control of the Ministry of Mines.
- It is vertically integrated copper producing company as it manufactures copper right from the stage of mining to beneficiation, smelting, refining and casting of refined copper metal into downstream saleable products.
- HCL's mines and plants are spread across four operating units, with one of these units in Rajasthan.

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